

## GOODHUE COUNTY PERSONNEL COMMITTEE

CONFERENCE ROOM 301-1
GOVERNMENT CENTER, RED WING

DECEMBER 19, 2023 8:30 A.M.

1. Job Reclassification Request.

Documents:

COMPUTER FORENSIC EXAMINER RECLASSIFICATION.PDF

2. Replace Finance Director Position.

Documents:

FINANCE DIRECTOR REPLACEMENT 2023 FINAL.PDF





509 W. Fifth Street Red Wing, MN 55066 jessica.ahlbrecht@co.goodhue.mn.us

> Phone: (651) 385.3028 Fax: (651) 267.4872

**To:** Honorable County Commissioners

From: Jessica Ahlbrecht

**Date:** Thursday, December 14, 2023

**RE:** Reclassification of Computer Forensic Examiner position

Goodhue County contracts with David Drown Associates (DDA) for compensation consultation including job evaluation which is conducted every 36 months unless there is a significant change (at least 20%) since the last evaluation.

The Sheriff submitted a request for reclassification due to significant changes in the Computer Forensic Examiner position. On December 7, 2023, DDA submitted their recommendation to reclassify this position from grade 112 to grade 114.

We recommend the Board approve the grade change as listed below effective December 9, 2023 which is the start of the current pay period. If the Board approves this reclassification, we will work with AFSCME Council 65 to implement the change.



509 W. Fifth St. Red Wing, MN 55066 Office (651) 385.3001

To: County Board

From: Scott O. Arneson

Date: December 12, 2023

Re: Finance Director Replacement

As you know, Finance Director Brian Anderson has submitted his resignation effective January 5, 2024. I would like to take this opportunity to extend my personal appreciation to Mr. Anderson for his dedicated service of over five years to Goodhue County and its residents. We sincerely wish him success in his future endeavors.

As with any resignation at the director level, it is customary for us to conduct a thorough review of departmental structure. Our goal is to ensure the continuous improvement and efficiency of our processes, striving to find ways to enhance the overall functionality of our operations. Staff has recently met to assess potential office reorganizations and delivery models particularly within the Assessors, Elections, Payroll, Insurance, and including a Deputy County Administrator model. Taking into account the close working relationship of these departments, the recent integration of the new tax and CAMA software implementation across the whole department, and the most productive use of staff's time and talent, it is the recommendation of staff to retain the current delivery model as the most efficient. Upon approval, staff would then post the position internally and externally and fill the vacancy for the Finance Director as soon as possible. A copy of the current job description is attached.

I have met with Finance Controller, Lucas Dahling, who has agreed to act as the Interim Finance Director during this transition period. Lucas brings valuable expertise and a seamless understanding of our financial operations, ensuring stability as we actively search for a permanent replacement. In addition, to facilitate a smooth transition, weekly meetings with the Administration team will continue until we successfully fill the Finance Director position and resume normal operations.

We look forward to the Personnel Committee and County Board's direction in filling this critical position. Prior to that time if you have any questions, please feel free to reach out. Thanks.

### GOODHUE COUNTY BOARD OF COMMISSIONERS

Date: December 13, 2023

Incumbent holds statutory title of Auditor/Treasurer Location: Government Center

Department: Finance & Taxpayer Services

Supervisor(s): County Administrator & County Board

### PRIMARY OBJECTIVES OF POSITION:

This department director is responsible for directing the development, planning, management, coordination, delivery and evaluation of two different sectors within the county:

**Assessing services**; including the property valuation and classification process for the County as provided in Minnesota Statutes including complex, multi-functional assessment, taxation and related land records functions,

**Financial services;** including overall fiscal management of the County as well as investments, debt, and elections. This position is appointed to fulfill the provisions of Minnesota Statutes related to the County Auditor/Treasurer.

Duties include but are not limited to determination of tax capacity, certifying the levy, distributing tax statements, valuation notices and Truth-in-Taxation notices, collecting taxes, forfeited property, bond registration, overseeing the activity with tax court appeals and overseeing all governmental elections. This employee represents the County in matters related to property taxation with the public, the courts and other governmental agencies.

# JOB TASK AREAS OF RESPONSIBILITY: ESTIMATED PERCENTAGE OF TIME:

	TASKS
20%	Formulates and recommends policies and procedures to increase the effectiveness of the county's fiscal management. Organizes, coordinates and manages the overall operation of the department, including planning, establishing and maintaining functions, services, staff assignments, proper workflow, and to provide related management services.
7%	Develops organizational strategies to meet the County's short and long-term financial needs. Plans and directs a thorough program for the periodic analysis and reporting of the fiscal condition of the County; plans and directs the installation and maintenance of proper fiscal control procedures.
5%	Oversees the County's assets including cash management and investment programs, develops policies, which promote good stewardship of the County's funds and optimum investment earnings, establishes and directs county purchasing.
15%	Directs and oversees the Finance Controller and all employees of the Auditor/Treasurer's office. Organizes, coordinates and manages the overall operation of the department, including development of department goals, objectives, priorities and procedures in accordance with County policies. Directs subordinate supervisors and appropriate staff by selecting employees, assigning work, motivating and coaching employees, conducting evaluations, disciplining employees as needed and providing for staff development and training. Directs, tracts, and submits budgets and special budget reporting to the County Board, State of MN, and US Treasury for ongoing special grant programs. Prepares Finance Department's annual budget, County's Capital Fund Budget, and oversees all budgetary fund transfers.

Directs and oversees the County Assessor and their staff with the annual valuation of parcels of real estate including staffing the County Board of Equalization and negotiation with attorneys and taxpayers to resolve Tax Court petitions along with the calculation and billing of taxes on county parcels and maintenance of appropriate land records. Oversees direction of annual assessment, valuation and taxation of personal property and mobile home property. Oversees calculation of tax capacity and tax rates. Meets periodically with Department of Revenue to audit assessment records.  Oversees management of the County's financial system, including general ledger, accounts payable and receivables, management of the collections function (past-due, uncollectible and delinquent accounts), and the County's annual Financial Statements. Annually meets with the County's Auditing Firm and State Auditor to review county's financial records.  Provides appropriate analysis and financial advice and expertise to the County Board, County Administrator and department heads on issues related to financial management (budget, capital financing, forecasting, investments, economic trends, debt management, and proposed legislation). Conducts studies for improving fiscal management and support services. Directs quarterly budget summaries. Acts as Treasurer of the Goodhue County Economic Development Authority.  Oversees the investment of money collected by the county, the processing and recordiling of money entering and exiting the county. Oversees all the County's insurance reporting, submissions, and receipts through MCIT.  Reviews and implements legislation and County Board directives relating to property taxation and records administration functions and services; licensing, elections and services; adopts and effects rules, methods and procedure necessary for their implementation. Responds to and resolves taxayayer complaints concerning departmental services.  Directs the planning, delivery and evaluation of federal, state and county el		
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Performs other duties as assigned.	3%	Management Team participation and analysis of general and overall County problems. Works with other Goodhue County senior management staff to provide recommendations to the County Board related to: the development of strategic planning proposals, the formation of County policy, and to
		Performs other duties as assigned.

## **CORE COMPETENCIES:**

To be successful in this position, the core competencies in this classification include:

## 1. Builds Effective Work Relationships

Excels at building partnerships and fostering teamwork. Works collaboratively within and across organizational boundaries to achieve common goals.

### 2. Provides High Quality Service

Identifies customer expectations and responds appropriately to their needs.

## 3. Understands County Business

Develops broad understanding of overall county functions and the relationship between functions.

### 4. Applies Essential Business Skills

Manages human, financial and informational resources in a manner that instills public trust and accomplishes the organization's mission to provide quality services.

## 5. Manages and Leads Others

Implements the organizational vision into the department's day-to-day business. Guides, directs and influences others in carrying out the mission.

### 6. Promotes the Development of A Common Vision

Fosters the development and evolution of a compelling vision that allows for a clear strategy and direction and that supports Goodhue County's position as a leader in government.

### **SUPERVISORY AUTHORITY:**

### <u>Scope</u>

Effectively Recommend	Take Action	
Hire	Hire	X
Assign	Assign	X
Direct	Direct	X
Reward	Reward	X
Transfer	Transfer	X
Promote	Promote	X
Adjust Grievances	Adjust Grievances	X
Suspend (over 3 days)	Suspend (over 3 days)	X
Discharge	Discharge	X
Discipline - Oral	Discipline - Oral	X
Discipline - Written	Discipline - Written	X
Evaluate	Evaluate	X
Train	Train	X
Demote	Demote	X

## **SUPERVISION PROVIDED:**

This individual sets guidelines for the annual workflow and targets results expected. They supervise the Assessor, Supervisor of Assessing Services, and Controller. These positions all provide a second level of supervision for the remainder of the departmental staff.

### **KNOWLEDGE AND SKILL REQUIREMENTS:**

### Minimum Requirements:

 Bachelor's degree in finance, accounting, business administration, public administration or related field and an equivalent combination of training and experience.

- Five years directly related experience in finance, three of which are in upper-level management of a financial department, preferably in a government agency.
- A master's degree, CPA or higher degree in a related field of study is desirable along with previous experience with public sector finance, Minnesota tax and property laws.
- Valid driver's license

### Knowledge:

- Extensive knowledge of modern principles and practices of business management in government;
- Thorough knowledge of accounting theory and the principles of public finance;
- Thorough knowledge of principles and practices of effective administration;
- Knowledge of banking and investment
- Excellent computer skills including spreadsheets and other applications;
- Knowledge of trends analysis and financial forecasting.

### Ability to:

Lead others to achieve results

- Organize, direct and coordinate the activities of professional and administrative support personnel,
- Analyze project needs and prepare long-range and strategic responses to meeting these needs;
- Create and support effective working relationships within and between departments and outside agencies,
- Grasp and effectively respond to changing customer needs, interests, and requirements,
- Effectively present analysis and recommendations through spoken and written communications,
- Build and maintain positive working relationships with others including public officials
- Effectively conduct meetings,
- Plan, implement and evaluate programs, systems, policies and procedures,
- Establish departmental objectives and performance measures and evaluate those objectives and measures;
- Report to work on a regular and timely basis.

### **WORK ENVIRONMENT & PHYSICAL REQUIREMENTS:**

See attached.

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## **Goodhue County Working Conditions Questionnaire**

### Part I: Physical Requirements

#### Section A

The physical mobility requirements of this job are to spend:

7	hours a day sitting			
1	hours a day standing			
min	hours a day walking			
min	hours a day kneeling			
min	hours a day stooping			
	miles a day walked			
	feet climbed using a ladder			
	feet climbed on an incline			
min	feet climbed using stairs			

#### Section B

The physical effort requirements of this job are

#### # of pounds lifted

20	pounds lifted waist high
10	pounds lifted shoulder high
10	pounds lifted above the head

10	pounds are carried alone
20	pounds are carried with someone else
20	distance weight must be carried (feet)
10	pounds are pushed
10	pounds are pulled
10	pounds are held

#### Section C

The physical dexterity requirements of this job are to operate:

Х	a telephone
Х	Computer/electronic equipment
	hand tools
	Electric tools
Х	Manipulate small objects

## Part II: Sensory Abilities

The checked items listed below are sensory requirements needed for this job. Items are critical, useful, or not required.

(	critical	useful	
	Х		see
			distinguish colors
	Χ		hear or listen
			taste
			smell
	Х		touch
	Χ		speak

### Part III: Mental Effort

The mental efforts required on a daily basis are:

Х	reading	Х	Analyzing data
Х	writing	Х	Searching for solutions
Х	basic arithmetic	Х	Creating methodologies
Х	x mathematics		Conducting research
	weighing and/or measuring		Managing resources
Х	visualizing conclusions	Х	Evaluating performance of others

### Part IV: Work Environment

The elements of this job's work environment are (complete all that apply):

	hours a day spent
	working under time
	pressure
	hours a day spent
	working rapidly
100%	% of time spent indoors
	,
	% of time spent
	outdoors
	% of time spent in an
	automotive vehicle
	% of time spent at a
	desk, bench or window
100%	% of time spent in an
	office or control room

Х	The condition of the air is <b>clean</b> (controlled)
	The condition of the air is normal/average
	The condition of the air is dusty/dirty
	The condition of the air is wet/humid
	The condition of the air is affected by fumes, smoke etc.

х	The noise level is <b>normal</b>
	The noise level is loud, requiring
	ear protection
Х	The surface of the working
	environment is level
	The surface of the working
	environment is sloping
	The surface of the working
	environment is uneven
	The surface of the working
	environment is slippery

### **Part V: Additional Comments:**



## **16.5 REQUEST FOR APPROVAL TO HIRE**

DEPARTMENT &	POSITION INFO	RMATION							
Department:				Date:					
Submitter Name:	·								
Position Title:			Position Reports To:						
Has the job description been reviewed by the department head? Yes No									
Type of Hire:	Replacement (ba	ckfill) → Replacing	Who?						
Classification:		Part Time	If part-time, what FTE?						
Status: Peri	manent		nal (67 day) Intern						
How does Goodhue County staff in this position compare to similar sized counties? Attach									
additional sheets,	if needed.								
BUDGET & SALAF	OV INFORMATIO	N							
Budget Impact	CI INI OKHATIO	111	Has this job classifica	ition been evaluated					
Replacement position in budget  Has this job classification been evaluated by DDA?									
New positio	n in budget	,	Yes No						
New position <u>not</u> in budget									
Starting Pay Gra	de/ Sten	/							
FLSA Status:		xempt (salaried)	Non-Exempt (hourly)						
		Coordinated PERA	Police & Fire PERA	Correctional PERA					
Employer PERA %		coordinated 1 Ervi	Tollee at the Felot	Correctional Livi					
Hourly Rate									
Annual Hours	_								
Annual Earnings	_								
Employer PERA	_								
Social Security	_		n/a						
Medicare									
Life Insurance		·							
SUBTOTAL									
	<del></del>	·		-					
Medical (Single, Plan	n 1)								
HSA (Single, Plan 1)		_		-					
TOTAL COMPENS		_							

## ADDITIONAL INFORMATION

Please explain all options and alternatives considered including mergers, transfers of duties, position elimination, impacts on county services and overtime, etc. Attach additional sheets, if needed

JOB POSTING									
Job Posting Type: Have you complete If yes, be sure to s				Yes	No				
Who should have access in ADP to the job applications? (individuals must be in a management position)									
Name:		Nam	e:						
Additional Posting	Doguesta								
HUMAN RESOURCE	S USE ONLY								
Did HR review job description?  Yes  No									
Recommendation:	Approve H	ire Deny H	ire						
Comments:									
HR Manager Signat	ture:			Date:					
COUNTY ADMINIS	TRATOR USE ONL	Y							
Disposition:	Approve Hire	Deny Hire	Require to go to	Board					
Comments:		·	· -						
County Administra	tor Signature:			Dato					